

## ALLIANCE MEDICAL CLINIC, LLC NEW PATIENT REGISTRATION

**Please circle one: Memory care Assisted living Independent living**

Patient Name: \_\_\_\_\_ SSN#: \_\_\_\_\_  
First Name MI Last Name

Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Male \_\_\_\_ Female \_\_\_\_ Single \_\_\_\_ Married \_\_\_\_ Divorced \_\_\_\_ Separated \_\_\_\_ Widowed \_\_\_\_

Street Address with Apt/Unit # where the patient is living:

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ Home Phone: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Cell Phone: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Email for patient portal sign up: \_\_\_\_\_

Alternate Address with Apt/Unit # where statements should be sent:

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

**POWER OF ATTORNEY:**

Medical: \_\_\_\_\_ Phone: \_\_\_\_\_

Financial: \_\_\_\_\_ Phone: \_\_\_\_\_

**PLEASE COMPLETE THE REQUESTED INFORMATION AND PRESENT INSURANCE CARD(S) FOR COPYING**

Insurance Company: \_\_\_\_\_ Phone Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Primary Insured's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Relationship: \_\_\_\_\_

Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

Secondary Insurance Company: \_\_\_\_\_ Phone Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Primary Insured's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Relationship: \_\_\_\_\_

Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

## Assignment of Benefits

I authorize payment of medical benefits to the provider for services rendered or to be rendered in the future, without obtaining my signature on each claim submitted. My signature below will bind me as though I personally signed the claim. I understand that I am responsible for all charges not covered by my insurance. If this account should be referred to a collection agency, I will be responsible for all collection and legal fees. I authorize the release of any medical or other information necessary to process my medical claims. I also authorize payment of government benefits either to myself or to the party who accepts assignment. I have read and understand the office policies and procedures.

Date: \_\_\_\_\_

Patient or Responsible Party's Signature

ALLIANCE MEDICAL CLINIC, LLC

PATIENT AUTHORIZATION OF DISCLOSURE

In general, the HIPAA Privacy Rule gives individuals the right to request a restriction on uses and disclosures of their protected health information (PHI). The individual is also provided the right to request confidential communications of PHI be made by alternative means, such as sending correspondence to the individual's office instead of the individual's home. The patient may revoke or change this authorization at any time with a written request.

I wish to be contacted in the following manner (Check all that applies):

Home Telephone: \_\_\_\_\_

- O.K. to leave message with detailed information
- Leave message with call-back number only

Cell Telephone: \_\_\_\_\_

- O.K. to leave message with detailed information
- Leave message with call-back number only
- Do not call me at my cell phone

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Patient Signature/ MPOA

Date

\_\_\_\_\_ Patient refused to sign

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In a further effort to protect your health information and the confidentiality of your healthcare, we ask that you designate below to whom the physicians and staff at Ternion Physician Group may discuss your healthcare and scheduling needs as well as billing issues that may arise.

\_\_\_\_\_ Only disclose information to myself

Name

Relationship

Phone Number(s)

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Patient Signature/ MPOA

Date

Effective Date: April 14, 2005  
Updated: March 20, 2009



#### ACKNOWLEDGEMENT RECEIPT OF PRIVACY PRACTICES NOTICE

I have had the opportunity to receive and/or review a copy of Alliance Medical Clinic, LLC's Notice of Privacy Practices that outlines how a patient's confidential information will be used, disclosed, and protected.

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Printed Patient Name or Responsible Party's Name

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Signature

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Date

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#### **FOR OFFICE USE ONLY**

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices but could not because:

- Individual refused to sign
- Communication barrier
- Care Provided was emergent
- Other

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Employee Name

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Date

## **CONSENT AGREEMENT FOR PROVISION OF CHRONIC CARE MANAGEMENT**

By signing this Agreement, you consent to \_\_\_\_\_ (referred to as "Provider"), providing chronic care management services (referred to as "CCM Services") to you as more fully described below.

CCM Services are available to you because you have been diagnosed with two (2) or more chronic conditions which are expected to last at least twelve (12) months and which place you at significant risk of further decline.

CCM Services include 24-hours-a-day, 7-days-a-week access to a healthcare provider in Provider's practice to address acute chronic care needs; systematic assessment of your health care needs; processes to assure that you timely receive preventative care services; medication reviews and oversight; a plan of care covering your health issues; and management of care transitions among health care providers and settings. The Provider will discuss with you the specific services that will be available to you and how to access those services.

### **Provider's Obligations.**

*When providing CCM Services, the Provider must:*

- Explain to you (and your caregiver, if applicable), and offer to you, all the CCM Services that are applicable to your conditions.
- Provide to you a written or electronic copy of your care plan.
- If you revoke this Agreement, provide you with a written confirmation of the revocation, stating the effective date of the revocation.

### **Beneficiary Acknowledgment and Authorization.**

*By signing this Agreement, you agree to the following:*

- You consent to the Provider providing CCM Services to you.
- You authorize electronic communication of your medical information with other treating providers as part of coordination of your care.
- You acknowledge that only one practitioner can furnish CCM Services to you during a calendar month.
- You understand that cost-sharing will apply to CCM Services, so you may be billed for a portion of CCM Services even though CCM Services will not involve a face-to-face meeting with the Provider.

### **Beneficiary Rights.**

*You have the following rights with respect to CCM Services:*

- The Provider will provide you with a written or electronic copy of your care plan.
- You have the right to stop CCM Services at any time by revoking this Agreement effective at the end of the then-current month. You may revoke this agreement verbally (by calling 623-271-8704) or in writing (to 42104 N. Venture Drive, Suite D118 Anthem, AZ 85086). Upon receipt of your revocation, the Provider will give you written confirmation (including the effective date) of revocation.

**Beneficiary**

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

**Beneficiary's Representative and/or Caregiver (if applicable)**

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_



42104 N. Venture Drive  
Suite D118  
Anthem, AZ 85086  
Tel: 623-505-6565  
Fax: 623-551-5567

## MEDICAL RECORDS RELEASE AUTHORIZATION

Patient: \_\_\_\_\_

Date of birth: \_\_\_\_\_

Address: \_\_\_\_\_

I hereby authorize (physician/facility name) \_\_\_\_\_

Phone Number: \_\_\_\_\_

Fax Number: \_\_\_\_\_

Address: \_\_\_\_\_

to release the ***last three years*** of medical records (no CD's) via FAX/MAIL to Alliance Medical Clinic  
at 42104 N. Venture Dr., Ste. D118 Anthem, AZ. Fax 623-551-5567

\*I hereby authorize the provider to release my protected health information to Alliance Medical Clinic, LLC. I understand that this authorization may cover information related to AIDS, HIV and other communicable diseases; genetic testing; psychiatric, mental and behavioral health and treatment; alcohol, drug and substance abuse treatment. I understand that I may revoke this authorization at any time by notifying the provider in writing. I understand that any disclosure made pursuant to this authorization before revocation shall not constitute a breach of my rights of confidentiality. I understand that this authorization will expire 180 days following the date of my signature. I understand that a photocopy of this authorization is valid in lieu of the original. I understand I may refuse to sign this authorization and that my provider will not condition or deny treatment because of my decision.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

# Health History Questionnaire

## Social history:

Relationship status: \_\_\_\_\_

Exercise level: \_\_\_\_\_

Smoking status: \_\_\_\_\_ If yes how many years: \_\_\_\_\_ what year did you quit: \_\_\_\_\_

Live alone or with others? \_\_\_\_\_

Able to care for self? YES / NO

Advanced Directive/ Living will? YES / NO

Alcohol intake: YES / NO How many drinks a week? \_\_\_\_\_

Caffeine intake? YES / NO How many cups daily? \_\_\_\_\_

Hard of hearing or uses hearing aids daily? YES / NO

Difficulty walking or climbing stairs? YES / NO

Uses a walker, cane or wheelchair? YES / NO

## Family History: (Please list what family member had each condition)

Alcohol Abuse: \_\_\_\_\_

Alzheimer's Disease: \_\_\_\_\_

Cancer (which type): \_\_\_\_\_

Dementia: \_\_\_\_\_

Diabetes: \_\_\_\_\_

Heart Disease: \_\_\_\_\_

Hypertension: \_\_\_\_\_

Kidney Disease: \_\_\_\_\_

Osteoporosis: \_\_\_\_\_

## Surgical history:

Please list all surgeries with approximate dates here:

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### **Past Medical History: Please check all that apply**

<input type="checkbox"/> Allergies	<input type="checkbox"/> Kidney disease
<input type="checkbox"/> Anemia	<input type="checkbox"/> Kidney stones
<input type="checkbox"/> Anxiety disorder	<input type="checkbox"/> Liver disease
<input type="checkbox"/> Arthritis-Osteo	<input type="checkbox"/> Lung disease
<input type="checkbox"/> Arthritis- Rheumatoid	<input type="checkbox"/> Mental disorder/ Illness
<input type="checkbox"/> Asthma	<input type="checkbox"/> Osteoporosis
<input type="checkbox"/> Bladder/ kidney problems	<input type="checkbox"/> Pulmonary embolism/ DVT
<input type="checkbox"/> Blood diseases	<input type="checkbox"/> Reflux/Gerd
<input type="checkbox"/> Breast cancer	<input type="checkbox"/> Seizures/ Epilepsy
<input type="checkbox"/> COPD	<input type="checkbox"/> Stroke
<input type="checkbox"/> Cancer	<input type="checkbox"/> Hypothyroidism( underactive thyroid)
<input type="checkbox"/> Chronic constipation/ IBS	<input type="checkbox"/> Hyperthyroidism (overactive thyroid)
<input type="checkbox"/> Chronic headaches	<input type="checkbox"/> Vision or eye problems
<input type="checkbox"/> Congestive heart failure (CHF)	
<input type="checkbox"/> Coronary artery disease	<b>Please list any other past medical history here:</b>
<input type="checkbox"/> Depression	_____
<input type="checkbox"/> Diabetes	_____
<input type="checkbox"/> Ear/ hearing problems	_____
<input type="checkbox"/> Fibromyalgia	_____
<input type="checkbox"/> Heart disease	_____
<input type="checkbox"/> High cholesterol	_____
<input type="checkbox"/> Hypertension	_____

### **Please list most recent immunizations:**

TETANUS\_\_\_\_\_ Shingles/Zoster\_\_\_\_\_

INFLUENZA\_\_\_\_\_ TB skin test\_\_\_\_\_

Pneumonia\_\_\_\_\_ COVID-19\_\_\_\_\_

### **Routine screen checks:**

#### **Diabetic? YES/ NO**

When was your last A1c?\_\_\_\_\_

When was your last foot exam?\_\_\_\_\_

When was your last eye exam?\_\_\_\_\_

Who was your eye exam done by?\_\_\_\_\_

When was your last mammogram? \_\_\_\_\_

When was your last colonoscopy? \_\_\_\_\_

When was your last Bone Density test? \_\_\_\_\_

When was your last Physical? \_\_\_\_\_

When was your last EKG? \_\_\_\_\_

Anything else we should know about you?

**Allergies to medications? Please list the medication and reaction:**

**Please list all medications, strengths, and how you take them daily. Please include all over the counter medications as well:**

**Please list what pharmacy you'd like for us to use:**